**INTEREST RATES MARKET NOTICE**

**Date: 4 July 2014**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ05”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 7 July 2014 under its **Domestic Medium Term Note Programme** dated **27 August 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 865,000,000.00 (excluding this issue)

**Bond Code** BCJ05

**Nominal Issued** R 745,000,000.00

**Issue Price** 100%

**Coupon** 6.425% (3 Month JIBAR as at 2 July 2014 of 5.825% plus 60 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 7 July 2015

**Books Close** 27 September, 28 December, 28 March, 27 June

**Interest Payment Date(s)** 7 October, 7 January, 7 April, 7 July

**Last Day to Register** By 17:00 on 26 September, 27 December, 27 March, 26 June

**Issue Date** 7 July 2014

**Date Convention** Following

**Interest Commencement Date** 7 July 2014

**First Interest Payment Date** 7 October 2014

**ISIN No.** ZAG000117482

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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